



APPLICATION FOR FINANCIAL ASSISTANCE

Student's Name: _____

Parent/guardian information:

In the case of a single custodial parent, please provide information for custodial parent and stepparent, if any. In case of joint custody for separate households, please fill out two separate forms.

Table with 3 columns: Parent/Guardian #1, Parent/Stepparent/Guardian #2. Rows: Name, Relationship to applicant, Occupation, Employed by.

Biological parents' marital status (married, separated, divorced, never married, other): _____

Household Members: (Please list all adults and children, including the applicant, supported by the household.)

Table with 4 columns: Name, Age (for applicant and siblings only), Dependent for tax purposes?, Cost of school/college (after financial aid, for 2023-2024). Multiple rows for listing members.

If applicant or other family members are starting college or private school NEXT year, please indicate this below and list estimated expenses (attach separate sheet if necessary):

Two horizontal lines for listing estimated expenses.

Additional dependents receiving financial support from family:

Table with 5 columns: Name, Relationship, Tax dependent?, Lives with family?, Amount of support. Multiple rows for listing dependents.

Household Budget (Income and Expenses)

| Family income (before taxes): | 2023 | 2024 (estimated) |
|--|-------------|-------------------------|
| Parent/Guardian 1 Salary (including bonuses): | _____ | _____ |
| Parent/Stepparent/Guardian 2 Salary (including bonuses): | _____ | _____ |
| Investment Income: | _____ | _____ |
| Support from other family members: | _____ | _____ |
| Other Income (e.g. child support, unemployment, loans): | _____ | _____ |
| Total Annual Income | _____ | _____ |
| Major expenses: | | |
| Taxes (federal, state/provincial, local): | _____ | _____ |
| Housing (rent/mortgage, utilities, property taxes, insurance): | _____ | _____ |
| Transportation (car expenses, gas, taxes, insurance, public transit): | _____ | _____ |
| Medical expenses (including any insurance costs): | _____ | _____ |
| Life/Disability Insurance: | _____ | _____ |
| School/College costs (from page 1): | _____ | _____ |
| Extracurriculars (if not part of school costs – e.g. clubs, lessons, camps): | _____ | _____ |
| Travel expenses (e.g. family trip): | _____ | _____ |
| Debt repayment (other than mortgage/car): | _____ | _____ |
| Unusual expenses (please list: _____) | _____ | _____ |
| Total Annual Major Expenses | _____ | _____ |
| Remaining Budget (Annual income minus major expenses): | _____ | _____ |

Household Financial Position (Assets, Liabilities, and Further Information)

Assets:

Bank account (checking/savings accounts): _____

Share in business or farm: _____

Money set aside for school/college: _____

Retirement funds: _____

Other investments: _____

Student's assets (bank account, trust fund, college fund, inheritance): _____

Real estate:

Present value: _____

Unpaid mortgage: _____

Additional Liabilities:

Credit card balances: _____

Car loans: _____

Student loans: _____

Other indebtedness (e.g. personal loans): _____

Special circumstances that we should know about (attach additional sheet if necessary):

Contributing towards Mathcamp

Estimated cost of round-trip travel to Mathcamp for the student: _____

(Please look up the cost online, e.g. at <https://www.google.com/flights>.)

Portion of the total camp cost (\$5500 + travel) that the family can afford to pay:

From household income/assets: _____

From other sources: _____

Total: _____

I have checked this form for omissions or errors. To the best of my knowledge, all the information is correct.

Parent's name _____

Date _____

Parent's email address (or phone, if no email)
