



APPLICATION FOR FINANCIAL ASSISTANCE

Student's Name: \_\_\_\_\_

Parent/guardian information:

In the case of a single custodial parent, please provide information for custodial parent and stepparent, if any. In case of joint custody, please fill out two separate forms.

Table with 3 columns: Parent/Guardian #1, Parent/Stepparent/Guardian #2. Rows: Name, Relationship to applicant, Occupation, Employed by.

Biological parents' marital status (married, separated, divorced, never married, other): \_\_\_\_\_

Household Members: (Please list all adults and children, including applicant, supported by household.)

Table with 4 columns: Name, Age (for applicant and siblings only), Dependent for tax purposes?, Cost of school/college (after financial aid, for 2021-2022). Multiple rows for listing members.

If applicant or other family members are starting college or private school NEXT year, please indicate this below and list estimated expenses (attach separate sheet if necessary):

Two horizontal lines for listing estimated expenses.

Additional dependents receiving financial support from family:

Table with 5 columns: Name, Relationship, Tax dependent?, Lives with family?, Amount of support. Multiple rows for listing dependents.

**Household Budget (Income and Expenses)**

<b>Family income (before taxes):</b>	<b>2021</b>	<b>2022 (estimated)</b>
Parent/Guardian 1 Salary (including bonuses):	_____	_____
Parent/Stepparent/Guardian 2 Salary (including bonuses):	_____	_____
Investment Income:	_____	_____
Support from other family members:	_____	_____
Other Income (e.g. child support, unemployment, loans):	_____	_____
<b>Total Annual Income</b>	_____	_____
<b>Major expenses:</b>		
Taxes (federal, state/provincial, local):	_____	_____
Housing (rent/mortgage, utilities, property taxes, insurance):	_____	_____
Transportation (car expenses, gas, taxes, insurance, public transit):	_____	_____
Medical expenses (including any insurance costs):	_____	_____
Life/Disability Insurance:	_____	_____
School/College costs (from page 1):	_____	_____
Extracurriculars (if not part of school costs – e.g. clubs, lessons, camps):	_____	_____
Travel expenses (e.g. family trip):	_____	_____
Debt repayment (other than mortgage/car):	_____	_____
Unusual expenses (please list: _____)	_____	_____
<b>Total Annual Major Expenses</b>	_____	_____
<b>Remaining Budget</b> (Annual income minus major expenses):	_____	_____

**Household Financial Position (Assets, Liabilities, and Further Information)**

**Assets:**

Bank account (checking/savings accounts): \_\_\_\_\_

Share in business or farm: \_\_\_\_\_

Money set aside for school/college: \_\_\_\_\_

Retirement funds: \_\_\_\_\_

Other investments: \_\_\_\_\_

Student's assets (bank account, trust fund, college fund, inheritance): \_\_\_\_\_

**Real estate:**

Present value: \_\_\_\_\_

Unpaid mortgage: \_\_\_\_\_

**Additional Liabilities:**

Credit card balances: \_\_\_\_\_

Car loans: \_\_\_\_\_

Student loans: \_\_\_\_\_

Other indebtedness (e.g. personal loans): \_\_\_\_\_

**Special circumstances that we should know about** (attach additional sheet if necessary):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Contributing towards Mathcamp

**Estimated cost of round-trip travel to Mathcamp for the student:** \_\_\_\_\_

(Please look up the cost online, e.g. at <https://www.google.com/flights>.)

**Portion of the total camp cost (\$4500 + travel) that the family can afford to pay:**

From household income/assets: \_\_\_\_\_

From other sources: \_\_\_\_\_

Total: \_\_\_\_\_

*I have checked this form for omissions or errors. To the best of my knowledge, all the information is correct.*

Parent's name \_\_\_\_\_

Date \_\_\_\_\_

Parent's email address (or phone, if no email)

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